

Current development of Indonesia's economy

- A short summary -

Some Characteristics

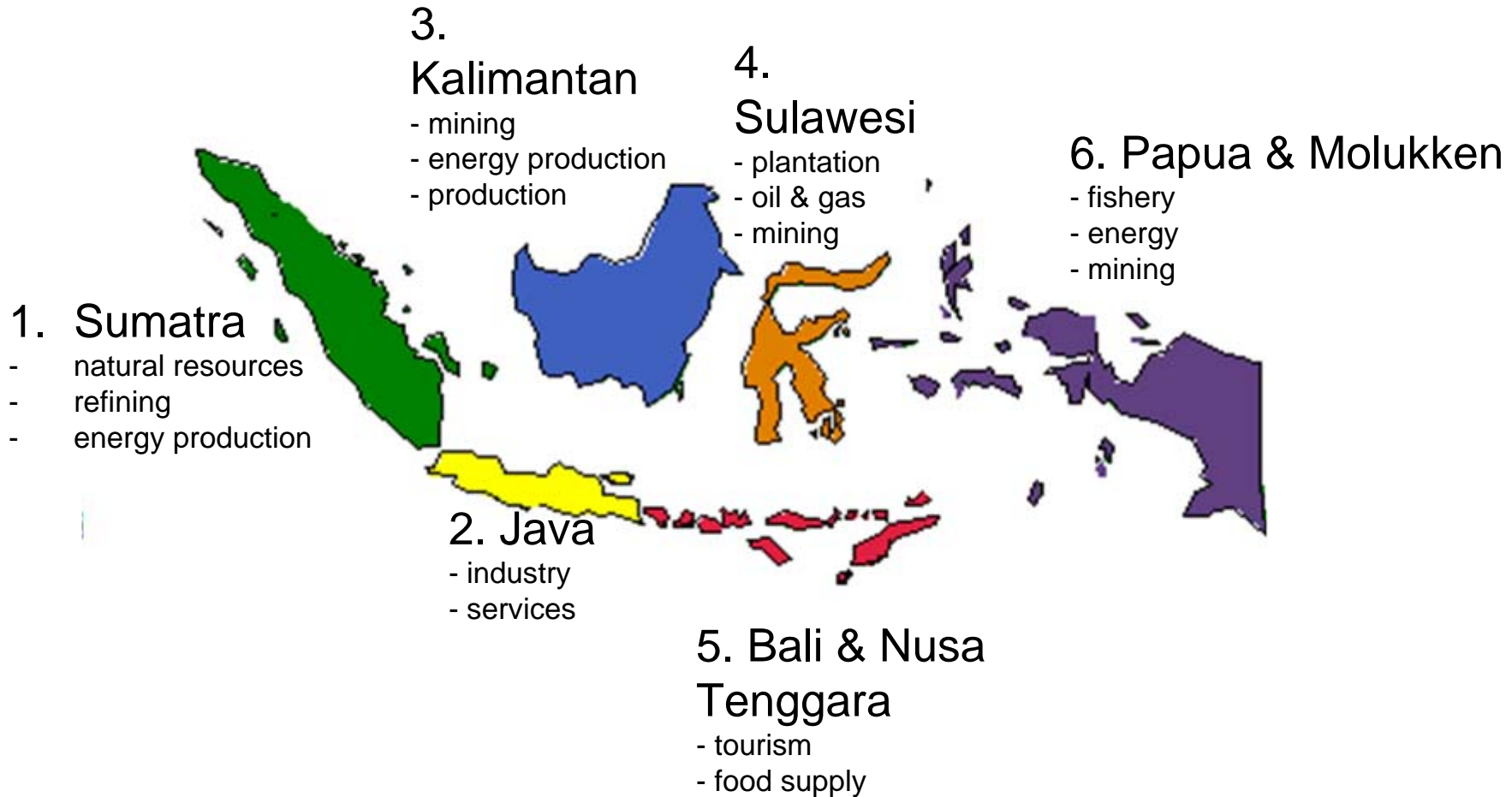
- Population: approx. 240 mn with an annual growth of >1%
- GDP : 706 bn USD with a growth rate of 6.1% for 2010 and expected to be > 6% for 2011 and 2012
- among the 20 biggest economies of the world
- main driver of the economy is private consumption
-> *reason* for robust economy

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- > Indonesia has endured the financial crisis without slipping into a recession
 - > one of only a few countries that has continued to grow during the crisis
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- Indonesia's economy is dominated by Java

National Masterplan 2011 - 2025

- 11 national priorities : bureaucracy reform and good governance, education, health, poverty reduction, food security, infrastructure, investment and business climate, energy, environment and overcoming disasters, development in less developed border and post conflict regions, culture / creativity and technological innovations
 - part of the Masterplan is the creation of 6 economic corridors
 - development according to its resources and locational advantages
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Economic Corridors I



Economic Corridors II

- indispensable for economic development is a massive investment in the infrastructure:
 - > energy (generating and distribution)
 - > railways
 - > harbours
 - > highways

 - investment together with domestic and foreign investors

 - further infos: www.bappenas.go.id
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■ Active Industries:

- > food & beverage
- > automotive supply industry
- > packaging
- > telecommunication
- > construction and its supplying industry

Conclusion

Based on the stable private consumption and the National Masterplan 2011 - 2025, Indonesia offers great business potential either via direct investment or via exports.

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Thank you for your attention.

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